



- **RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 22 FEBRUARY 2019**
- **UPDATE ON THE PROPOSED RE-DOMICILIATION THE COMPANY TO THE BRITISH VIRGIN ISLANDS**

The directors of The Yima Trading Company Limited (the **Company**) wishes to make the following announcement:

**Extraordinary general meeting held on 22 February 2019**

All the proposed resolutions set out in the notice of extraordinary general meeting sent to shareholders on 23 January 2019 (the **NOM**) and put to the shareholders were all passed on a show of hands by the requisite majority at the extraordinary general meeting of the Company held on 22 February 2019. Details of the resolutions passed and the proxies received in respect of each resolution are set out below:

**THAT approval be and is given to issue the Restructuring Share (as defined in the NOM) to WANG Jiefu, a director**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT approval be and is hereby given to purchase one BVICo (as defined in the NOM) Share from WANG Jiefu, a director**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT approval be and is given for the Company to dispose off the one share in WLS (as defined in the NOM) to BVICo**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT approval be and is given for the Company to transfer and assign the Inter-company Debt (as defined in the NOM) to BVICo**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT the Company do carry out an equal reduction of its share capital**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT the Company be converted from a public company to a proprietary company**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

**THAT the Company do repeal its existing constitution**

	<b>No. of votes cast</b>	<b>No. of shares</b>
Votes for the resolution	6	20,186,320
Votes against the resolution	0	0
Votes abstaining	0	0
Votes exercised at the discretion of the proxy	0	0

#### **Update on the proposed re-domiciliation the Company**

The next steps for the proposed re-domiciliation of the Company are as follows:

- (1) the Company will:
  - (a) transfer its holding in the entire issued share capital of World Lead Strategy Sdn. Bhd., the intermediate holding company which holds all the operating subsidiaries; and
  - (b) assign the Inter-company debt

to The Yima Trading Company Limited, the proposed new listing entity which is incorporated in the British Virgin Islands (the **New Listing Entity**) in exchange for 200,009,999 shares in the New Listing Entity;

- (2) the Company will distribute all 200,010,000 shares in the New Listing Entity (including the one share which it will purchase from WANG Jiefu for US\$1) which it holds to the Company's shareholders in the proportion of their shareholding in the Company. On completion of this distribution, existing shareholders of the Company will hold one share in the New Listing Entity for every one share they held in the Company; and
- (3) the Company will apply for the transfer of its listing on the Dutch Caribbean Securities Exchange (**DCSX**) to the New Listing Entity. The Company will prepare and lodge a supplemental information memorandum in connection with and in relation to this application.

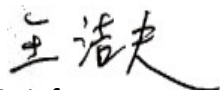
Barring unforeseen circumstances, the Company expects to complete its proposed re-domiciliation and the listing of the New Listing Entity on DCSX by 31 March 2019.

### **Further queries**

All queries in relation to the matters disclosed in this announcement can be forwarded to the Company's listing adviser whose contact details are as follows:

<b>Listing adviser:</b>	Biztrack Consultants Private Limited
<b>Contact person:</b>	CHUA Kee Leng
<b>E-mail:</b>	keeleng@mybiztrack.com

For and on behalf of  
**THE YIMA TRADING COMPANY LIMITED**



WANG Jiefu  
Executive Director  
22 February 2019